Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The WEB numbers refer to the issues that were resolved in this release.

To submit an idea for product enhancements/improvements, click here.

Release webinar

Issues marked with an asterisk (*) are included in the Release Webinar. Issues marked with TWO asterisks (**) also are included in a technical document. Click the **Play recording** link below to open the webinar. Registration with your name & email address is required, but no password is required.

Play recording (26 min)

New Features

Finance

- ** **Banking & Receipts > Bank Charge Import:** Added the ability to upload bank charges on the Bank Charge screen. The information needed includes the Account Code, a Description, and the Amount. The upload file is an Excel worksheet. WEB-5137
- ** **HR > Organization > Mass Update:** Added a new utility that will mass update account codes for a selected position. WEB-4800
- ** **Purchasing & AP > AP Check Runs:** Added the ability to pay a vendor on an AP check run one time as a live check, even though the vendor is configured to be EPay. WEB-4316

Students > Reports

- * **Disciplinary Incident Attendance:** This is a new report that includes the disciplinary information with the attendance for the selected date Range. WEB-5165
- * **Special Education Excessive Absences and Tardies:** This is a new report added to the Special Education category filtered to reflect only special education students.   WEB-4695

Improvements

Admin

- *Reports > Staff Role and Responsibilities Report:** New columns added to the Excel version of this report. They are: WEB-5233
    - Number of Students in Class
    - ADSY Indicator
    - Grade Level

Compliance > State > Texas

- *Local > KPI Dashboard:** Create the Dashboard for 2020-2021 Indicators. Fixed #9 cash on hand should be equal to # cash on hand using 4 decimals, fixed description for #10, removed the parameter icon from the formula area of #15, added the following reports to the report tab: Budget vs. Actual, FSP Staff Salary, Principal/Superintendent Report, Student Demographic Extract, Statement of Financial Condition Report issue is fixed, Added Disclaimer to bottom of screen, Append Disclaimer added to existing Disclaimer on Report.

Compliance > State > Texas (cont'd)

NOTE: If you are interested in adding this module into your WebSmart suite, please contact WebSmart Customer Support. WEB-5207

- **PEIMS > Summer CTE Attendance:** Added Service IDs to the CTEMultiplier section. WEB-5225
- *** Reports – Academic Achievement Record:**
  - Added Financial Aid Met Date at the bottom of the report under Speech, CPR, and PIO Met dates. WEB-5130
  - Added LOTE Immersion completion indicator, assessment Met date, Dual language completer indicator, and assessment date. This also adds the ability to set the Certificate of Completion date for students who have satisfied all graduation requirements except for the end-of-course assessment instruments. These updates address items m and n of the TAC Rule §74.5Academic Achievement Record (Transcript). WEB-5183
- ***TSDS Code Table Changes:**
  - Added new codes to Emergent Bilingual LEP Indicator, Emergent Bilingual 1 and Emergent Bilingual 2 when F and S codes are used. WEB-4828
  - Funds 279,280, 284, and 285 have been added to the Fund code table. Funds 364.365.367 have revised names. WEB-4831
  - Removed the placeholder Code 10, and added two new codes 10A and 10B to the Crisis Code table. WEB-4914
- *** TSDS Child Find Collection**:
  - StudentChildFindAssociationExtension updated to properly extract the Campus ID and to use the Calendar Track of the ADA record matching the student's eligibility determination date for enrolled students when set to None. For non-enrolled students, this must be coded manually. WEB-5215
  - Child Find now reports cases in which a child is pre-enrolled for special ed services, even if that child is found not to need them. WEB-5216
  - Sped Eligibility Date now determines the ADA enrollment Instructional Track, and the Instructional Track dropdown now displays the correct values for the campus instructional period. WEB-5224

Finance

- **Assets > Asset Catalog:** Added Acquisition Date to Fixed Asset Catalog screen and is maintained on the Edit screen. WEB-5214
- **Banking & Receipts > Receipts - Edit:** Added a 'History' tab to Receipts to view any changes to receipt date, amount, or codes. Please note that the following characters are not allowed in a filename: # % & { } \ < > * ? / $! ' " : @ WEB-5133
- **Federal Withholding:** Head of household with no dependents showing no withholding has been corrected. Taxes will calculate correctly. WEB-5235
- **General Ledger**
  - Chart of Accounts > Code Tables > Fund: Changed how Fund Codes are identified internally to prevent over writing descriptions of funds when reusing retired codes. WEB-4832
  - Chart of Accounts > Code Tables > Object: Added Data Feed Code on object codes. WEB-5112
- **HR > Staff Manager:** Added a warning message when selecting Head of Household with zero dependents. WEB-5176

Finance (cont'd)

- **Purchasing & AP > Payments > Make Payments:**
  - *****Added a read-only field to show Vendor Payment Type to the Make Payments list. WEB-5188
  - Vendor Subsections are now displayed to the far right of screen. Also, AP Check Runs with multiple live check amounts are aligned to the right of screen. WEB-5217

General

- **Uploading Documents:** A more descriptive error message has been provided when uploading documents with an invalid filename (e.g., with &, /, % in the filename). WEB-5252

Students

- **GradeBook**
  - Assignments Grid tab: adjusted edit icon from being cut off. WEB-5365
- **Grades**
  - Report Cards: Added local student ID on report cards. WEB-4977
- **Reports**
  - *****Attendance Letter: Added a filter that will allow for selecting the schedule track. WEB-4708
  - Destiny Extract: Setup FTP extract/automation. Modified if campus lookup parameter is blank replace with Campus# and Site Short Name displays Campus# + grade level. WEB-5034
  - One Roster: Added the ability to create CSV files for export For ClassLink Roster Service. WEB-4064
  - *****Student Contacts: The following changes made to report are – 'Release To' column relabeled to 'Release Information', 'Comments' relabeled to 'Contact Restrictions' and added Contact Priority column with displaying priority numbers. Added Primary Contact Only filter to selections and report multiple contacts per student. WEB-5132 & WEB-5184
- ****** **Student Manager > Permanent Record > Report Cards**: Added new menu option 'Report Cards' to the Permanent Record tab. This option will appear if the Admin > Global Settings flag for 'Access Parent Portal' is set to true. Also, adds the ability to release report cards from the Bulk Release Tab to the Parent Portal and Student Manager > Permanent Record Tab. **NOTE: This will also allow schools to start using the new WebSmart Parent Portal. For more information about getting this started, please contact WebSmart Client Support.** WEB-5220

Bugs Fixed

Admin

- **Admin > Data Management > JDox Modules:** Corrected the issue of the inability to create new JDOX modules. WEB-4879
- **Reports > Report Admin > Legacy Reports > Edit:** Fixed issue with displaying wrong module name in the screen header. Legacy Reports Edit was causing this issue and has been corrected. WEB-5174

Compliance > State > Texas

- **TSDS Child Find Collection**:
  - SPPI-11 Instructional Tracks are now displaying correctly in the drop-down menus on the student Special Ed Child Find record. WEB-5249
  - Child Find StudentExtension are now reporting missing students with SPED eligibility date within date range and CampusofEvalution is now reporting the Campus ID correctly. WEB-5253

Finance

- **Payroll**
  - Batches & G/L Account Codes: Execution Icon not updating the data when accounts are updated has been corrected. WEB-5160
  - Finance > Benefit Programs & Finance > Reports –Payroll Export: Corrected syntax error while creating a Payroll Export Report when using special characters brackets "[]" and ampersand "&" in the benefit name. WEB-5236
  - Print Live Payroll Check: Fixed error when printing live payroll check before it's posted. WEB-5155
  - Fixed a miscalculation of Federal Withholding Tax when an employee has an annualized amount over $544,000. WEB-5353
- **Purchasing & AP**
  - Payments > AP Check run: Corrected error when changing the AP Check run check date. WEB-5149
  - Requisitions > Edit**:** Losing description containing double quotes during an edit has been fixed. WEB-5182 & WEB-5232
  - Signatories > Criteria tab > Edit: When clicking magnifying glass icon to add a rule, the space at the bottom of pop-up window was removed. WEB-5134
- **Reports > Fixed Asset Catalog:** The Fixed Asset Catalog Report active configuration date has been corrected to display the same as the effective date. WEB-5062
- **Reports > General Ledger Detail:** Fixed the district header for multi-district sites. WEB-5248
- **Reports > Employee Leave Detail Report:** Updated the report to prevent leave from displaying more than once if an employee has multiple positions on the same leave contract. WEB-5329

Students

- **Demographic Flags**
  - Permission Codes: Corrected the short descriptions for codes C, G and H. WEB-5146
- **Reports**
  - ADA Attendance Details: Corrected the instructional period filter when filtered by Student. WEB-5189
  - FSP Reports: Corrected student counts on FSP Program Detail and Six Week Detail reports. WEB-5190
  - Grades > Report Cards: Removed the word 'null' from printing on the bottom of the following report cards: Hybrid 6 Week, Legacy Skills 9 Week, SOE Hybrid 9 Week, Basic Trimester and Core Skills Based. WEB-4889
  - Progress Report: Local Id was moved from address section to display above course section area. WEB-5223

Students (cont'd)

- Teacher Schedule Board: Teacher Schedule Board Report Fatal Error was due to duplicated period descriptions and has been resolved. WEB-5110
- **Student Manager > Enrollment > Course Schedule:** Has been corrected to show dates in red when double booked. (Off schedule dates will not appear in red when double booked). WEB-5179