



Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. The WEB numbers refer to the issues in JIRA that were resolved in this release.

To submit an idea for product enhancements/improvements, click [here](#).

## Release webinar

This release is largely to provide updates to tables used for TSDS submissions and therefore there will not be a release webinar. Release webinars will resume next month.

**NOTE:** As the TEA releases information about recording attendance in the new school year, we will be refining the methods for tracking and reporting attendance in WebSmart. We will also be providing detailed documentation of these changes in the future.

## New Features

### Students

- Reports
  - Hayes TIP 2.0 Extract: Added this extract that is generated for the district level, rather than the campus level, for which the Hayes TIP Extract is generated. WEB-3503
  - Contact Tracing Report: This report can be run for either a student or staff member to determine with whom they've had contact. It reports *only* on the first level contact. The report for staff is currently based on the data recorded in Finance > HR > Staff Manager > HR Info > Background Checks. The new Staff Background Check import can be used to enter this information in bulk. WEB-3612, WEB-3615
  - Student Local Screening Results: This report allows schools to determine which students have been tested and with what results. The report is based on data recorded in Students > Student Manager > Health Info > Health Tests > Test Type = COVID-19 Daily Screening. The new Student Health import can be used to enter this information in bulk. WEB-3613, WEB-3614

## Improvements

### Admin

- Admin > Data Management > Application I/O > Stu. App Import Defn and Student App Imports: Added the following fields to the SOS Applicant import definition & import — Local ID, TSDSUID, gender, birth date, and student identifier. WEB-3510

### Compliance > State > Texas

- TRAQS/TEAMS > Payroll Data > RP20: Non-TRS-eligible supplemental pay is now associated with the primary state position on the employee's associated contract for reporting gross pay. WEB-3421

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## Compliance > State > Texas, continued

- TSDS
  - Class Roster: Deleted E1434 Entry-Date from InterchangeStudentEnrollmentExtension > 40110 / 43415-StudentSchoolAssociationExtension. WEB-3499
  - Class Roster & ECDS submissions: Updated the InterchangeMasterScheduleExtension – 10050/43415 > SectionExtension by adding the CourseOfferingReference. WEB-3465
  - ECDS submission > DC152 - PK School Type table: Added code 11 In - District Charter Partnership. WEB-3433
  - ECDS, RFT, & SPPI-14 submissions: Removed the 10030-Location complex type from the InterchangeEducationOrganizationExtension > 10020-SchoolExtension Complex Type. WEB-3448
- PEIMS
  - Fall submission
    - C021 - Role ID table: Added the following codes — 008 School Counselor, 110 Custodial, 111 Maintenance, 115 Psychiatric Nurse, 116 Licensed Clinical Social Worker, 117 Licensed Professional Counselor, and 118 Licensed Marriage and Family Therapist. WEB-3331
    - C092 Language-Code table: Added the code 6B American Sign Language. WEB-3379
    - C162 – Leaver Reason Code table: Added the following codes — 08 Pregnancy & 20 Medical Injury; and revised the descriptions for the following codes — 86 HS Equivalency Certificate, 88 Court-Ordered to a HS Equivalency Program, 89 Incarcerated, and 90 Graduated from Another State. WEB-3386
    - C162A – Leaver Reason Code (Abbreviated) table: Added the following codes — 08 Pregnancy & 20 Medical Injury; and revised the descriptions for the following codes — 86 HS Equivalency Certificate, 88 Court-Ordered to a HS Equivalency Program, 89 Incarcerated, and 90 Graduated from Another State. WEB-3387
    - C147 - Program-Intent-Code Table: Added code 43 Dyslexia - Special Education, Budget Eligible, Payroll Eligible, and CI Staff Eligible. WEB-3570
    - C213 – Auxiliary Role ID table: Updated the descriptions for codes 213 Custodial and 214 Maintenance. WEB-3395
  - Fall & Summer submissions: Updated the C214 – Industry Certification Licensure code table by deleting code 400 Certified Patient Care Technician and adding code 931 Medical Laboratory Technician. WEB-3396
  - Fall, Summer & Extended Year submissions: Updated the C022 - Service ID table by adding 03200800 English Lang Devel & Acquisition (first time taken) and 03200810 English Lang Devel & Acquisition (second time taken); revised the descriptions for 13100500, 13100600, 13100700, 13100800 codes for IB Mathematics; and deleted N1280040, N1280042, and N1280043 codes for English language acquisition and development. WEB-3378
  - Mid-Year submission: Added the following codes to the C147 - Program Intent Code table — 36 Early Education Allotment Actual Eligible: Y, 37 Dyslexia or Related Disorder Services Actual Eligible: Y, and 38 College, Career, or Military Readiness Actual Eligible: Y. WEB-3385
  - Summer submission
    - C164 - Disciplinary Action Code table: Revised the descriptions for the following codes — 01-07, 14, 27, 28, Section Heading, and 54-56. WEB-3388
    - C165 – Disciplinary Action Reason Code table: Deleted code 13 Unlawful Carrying of a Club under Penal Code 46.02. WEB-3389
    - C210 – Student Instruction Type Code table: Removed this table. WEB-3391

### Compliance > State > Texas, continued

- Special Education Language Acquisition (SELA) submission - *New* submission
  - DC155 - Preferred Home Communication Code table: Added this new table with the following codes — 01 Visual, 02 Auditory, 03 Tactile, and 04 Multiple or Total. WEB-3435
  - DC156 - Language Acquisition Services Provided Code table: Added this table with the following codes — 01 Direct, 02 Indirect, and 03 Consultative. WEB-3436
  - DC157 - Frequency Of Services Code table: Added this table with the following codes — 01 Daily, 02 Weekly, 03 Monthly, and 04 Less Than Monthly. WEB-3437
  - DC158 - Hours Spent Services Code table: Added this table with the following codes — 01 Less than 1 Hour, 02 1 to 3 Hours, 03 More than 3 Hours up to 5 Hours, and 04 More than 5 Hours. WEB-3438
  - DC159 - Hearing Amplification Code table: Added this table with the following codes — 00 Not Applicable, 01 Hearing Aids, 02 Bone Anchored Hearing Aids, 03 Implants, and 04 Supplementals. WEB-3440
  - DC160 - Period Of Time Access Code table: Added this table with the following codes — 01 Full Day and 02 Partial Day. WEB-3441
  - DC161 - Average Time Code table: Added this table with the following codes — 01 Less than 1 Hour, 02 1 to 3 Hours, 03 More than 3 Hours. WEB-3442
  - DC162 - Tool Assessment Code table: Added this table with the following codes — 00 Not Assessed, 01 Proficiency, 02 Diagnostic, 03 Achievement, 04 Rubric, and 05 Other. WEB-3443
  - DC163 - Assessment Results Obtained Code table: Added this table with the following codes — 01 Far Below Expectations, 02 Below Expectations, 03 Meets Expectations, 04 Above Expectations, 05 Far Above b Expectations, and 06 No Results Obtained. WEB-3444

### Finance

- Payroll > Processing > Payroll Batches > Timesheets: For clients using TimeClocks Plus, hours with the TimeClock Job Code of Primary Method are attributed to the primary job, while hours with the TimeClock Job Code of Assigned Method are attributed to the employee's other job(s). WEB-3564

### Students

- Grades > Grade Book
  - Attendance: When a student is marked as Absent, the teacher is given the option to convert the excused absence to Remote Asynchronous present. When attendance is recorded in the office using the Attendance Manager > By Grade Book, the user has the new options to mark students as RA - Remote Asynchronous and RS - Remote Synchronous. WEB-3616
  - Student phone number and email entered in Student Manager are now displayed in the Grade Book on the Grades tab > Student detail. WEB-3338
- Reports
  - Academic Achievement Record: This report was updated to exclude STAAR scores if the test has been waived. WEB-3489
  - Bulk Import Application Extract for Onboarding and Student Application Wait List Status with Contacts: Added the Local ID, TSDSUID, gender, and birth date. WEB-3509
  - Clever Extract: Added the following Student columns — School\_id, Student\_id, Student\_number, State\_id, Last\_name, Middle\_name, First\_name, Grade, Gender, Ell\_status, Iep\_status, & Student\_email — and the following Teacher columns — School\_id, Teacher\_id, Teacher\_number, Last\_name, Middle\_name, First\_name, & Teacher\_email. WEB-2294
  - TReX XML (new): Existing entries that have no Test Code are now reported with the Test Code = O-Other. WEB-3490
- Students > Registration > Applications: Added the following fields to the applicant record — Local ID, TSDSUID, gender, birth date, student identifier, and include in snapshot. WEB-3508

## Bugs Fixed

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### *Admin*

- Security > Auth Roles: User with Access Staff (view-only) permission can no longer create a staff record. WEB-3451

### *Compliance > State > Texas > TSDS*

- PEIMS Summer submission
  - InterchangeStudentAttendanceExtension
    - Fixed this extension to report Special Ed program participation when minutes aren't tracked. WEB-3488
    - The alternative language program for LEP students is now generating the special program attendance. WEB-3492
  - InterchangeStudentExtension > 40100 - StudentExtension: Added the missing TX-NewTechIndicator. WEB-3600
- RF Tracker
  - InterchangeStudentEnrollment Extension: Instructional minutes are now correctly reported. WEB-3586
  - InterchangeStudentExtension: Fixed a date issue causing the RF indicator to be reported as false when it should actually have been true. WEB-3584

### *Finance > Payroll*

- Payroll
  - Benefit Programs: When you create an election-based benefit program without configuring deductions or contributions, add it to an employee, and later configure a deduction and/or contribution, the Staff Manager will properly handle the contribution. WEB-2074
  - Processing > Payroll Batches
    - Changing the coding on an actively scheduled payroll payment in an active batch in an active payroll period now updates the cached value associated with the EmploymentContractPositionScheduledPayment. WEB-1107
    - Direct deposit: Voiding the last direct deposit in a file no longer causes a fatal exception. WEB-3463
- Purchasing & AP > Payables > Bills: When user is trying to delete or restore bill with the same vendor and reference as a previously deleted or restored bill, the system now generates a clear error message. WEB-3493
- Reports
  - Employee Payroll Preview: Fixed the fatal error due to missing data in a new field used in calculating manual statutory adjustments. WEB-3608
  - Payables Report: Fixed a logic error with the way the system was calculating dates for the last fiscal year that was causing payables to be omitted from the report. WEB-3599

### *Students*

- Scheduling > Schedule Manager > Course Offerings tab: Sorting the grid by System ID no longer causes an error. WEB-3475

## New & Revised Topics in the Online Help

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### *New topics*

Admin > Set the Promote Encumbrance Window

GL > Ledger Manager: Ledger Manager Overview, Closing a Ledger, Designate Purchasing Encumbrance Options, About Purchasing Encumbrance Configuration Values, Promote Encumbrances, Promote Balances, Mark Ledger Closing as Finalized, Reactivate a Ledger, Unlock a Ledger, Open a Ledger, Import Net Assets from Prior Ledger, Import Net Assets from Excel Spreadsheet, Add New Net Asset to Ledger