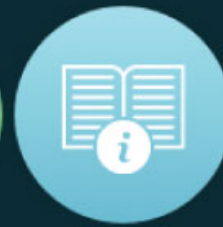


WebSmart 3.4.0.9 / JDox 1.2.7

Release Notes



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05.09.2019

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Table of Contents

New Features and Improvements.....	3
Financial Improvements	3
Ability to edit/delete a bank account with no transactions (WEB-1846).....	3
Banking ACL needs to be cleared if banking account deleted (WEB-1992).....	3
Bank Reconciliation: Clear Debits – reverse the two buttons for clear debits and clear range (WEB-1851).....	3
Bank Reconciliation: Add Trial Balance to reports tab (WEB-1852)	3
IRS Forms by calendar year (WEB-2037).....	3
Student Improvements	4
Mass enroll students to a section (WEB-2027)	4
Mass withdraw students to a section (WEB-130)	6
Make the applicant key visible in the UI (WEB-2068)	8
Aware Extract needs ability to select ID (WEB-2080)	8
Bug Fixes.....	8
General Bug Fixes.....	8
Authentication – Improper messaging when account does not exist (WEB-2128)	8
Authentication – Failure to route properly on authentication errors (WEB-2051).....	8
Financial Bug Fixes.....	9
Bulk Import – Benefit election import doesn’t respect expiration date (WEB-2105)	9
Vendors – logic for selected payment terms can cause errors when creating a vendor (WEB-2102)	9
Requisition – Create requisition activity rights does not work as expected (WEB-2133)	9
Leave Import – negative days ignored (WEB-2139).....	9
Student Bug Fixes.....	9
CRDC – Effective Date Data (WEB-2050)	9
SOS Returning Student – minor tweaks (WEB-2057, WEB-2067).....	9
Adding offerings to Schedule Manager (WEB-2046)	10
Grade Proof List – Cross campus results (WEB-2022).....	10
DMAC – Dyslexia Coding (WEB-1960).....	10
Schedule Manager – Period Display (WEB-2086).....	10
Schedule Manager – Section Display (WEB-2085)	10
STAAR Score Import – 8 th grade reading (WEB-2135)	10
JDox Improvements	11
Last modified date is in future (JDox-70)	11
District name included in subject line on folder alerts (JDox-71)	11



New Features and Improvements

Financial Improvements

Ability to edit/delete a bank account with no transactions (WEB-1846)

If a bank account has been created, but no transactions against it, the user is now able to edit the account mask or hard delete the bank account.

Banking ACL needs to be cleared if banking account deleted (WEB-1992)

If a bank account has been deleted, ensure that the bank account loses its access control list to prevent any issues on reporting.

Bank Reconciliation: Clear Debits – reverse the two buttons for clear debits and clear range (WEB-1851)

The two buttons, “Clear Range” and “Clear Debits” were switched on the screen to make the “Clear Range” first as it is more widely used.

Bank Reconciliation: Add Trial Balance to reports tab (WEB-1852)

The Trial Balance report is now also accessible from the Report tab.

IRS Forms by calendar year (WEB-2037)

Currently, the IRS Forms only show years that correspond to ledger years. This has been updated to show years in which a payroll has been run.



Student Improvements

Mass enroll students to a section (WEB-2027)

A new mass enroll option has been added to the Schedule Manager, within the course offerings, by section. Two new options have been added “Enroll Students” and “Withdraw Students” (see WEB-130 below for more on withdraw)

Students > Scheduling > Schedule Manager

Offering | Periods | Homerooms | Attributes | Calendar | Skill Sets | Policies | Bulk Tasks

Edit: Schedule #29 Return to list

Course Offerings For Version 1 Return to offering list

The course offering represents the collection of courses within this schedule that are offered to students enrolled in this schedule. An offering is comprised of one or more course sections which are analogous to “classes” in the tradition sense of the word.

03101100 - Precalculus (1/2-1 unit) (PRE CALC) Edit Course Attributes

Course Sections Add Section(s)

Page Size: 10

Section Number	Classroom	Term	Class ID	Instructor	Periods	Actions
04	Unassigned	1 (1)	8183	Dimaria	4	
04 B	Unassigned	2 (2)	8301	Dimaria	4	

Records: 2 Page 1 of 1

Course Requests Edit Course Requests(s)

Page Size: 10

Student Name	Campus Grade Level	Parts	Priority
Kid, Random	10	Part 1,Part 2	3

Records: 1 Page 1 of 1

Students > Scheduling > Schedule Manager

Offering | Periods | Homerooms | Attributes | Calendar | Skill Sets | Policies | Bulk Tasks

Edit: Schedule #29 Return to list

Course Enrollment For 03101100 - Precalculus (1/2-1 unit) (PRE CALC) Return to section list

Use this view to enroll students directly into a section. You may only enroll students currently attached to a schedule track

Current Section Enrollment For Class IDs 8183 Enroll Students Withdraw Students

Page Size: 10

Student	Term 1	Term 2	Term 3
---------	--------	--------	--------

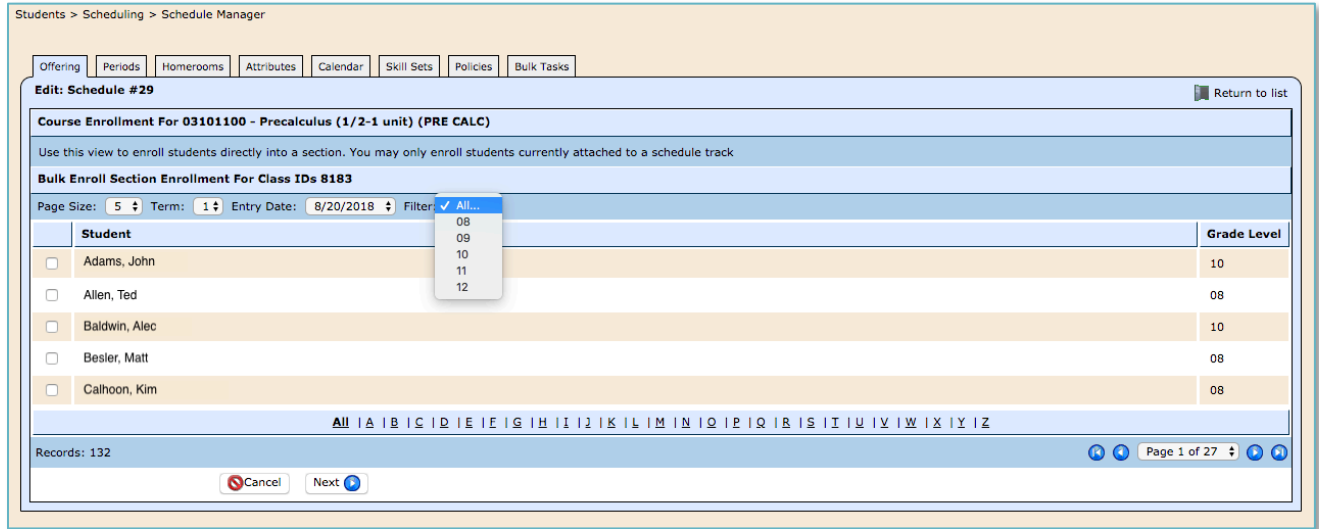
To mass enroll, click on the “Enroll Students” button. The eligible students for this course will be shown. Use the filters to select the term, entry date and grade if needed.

For more information

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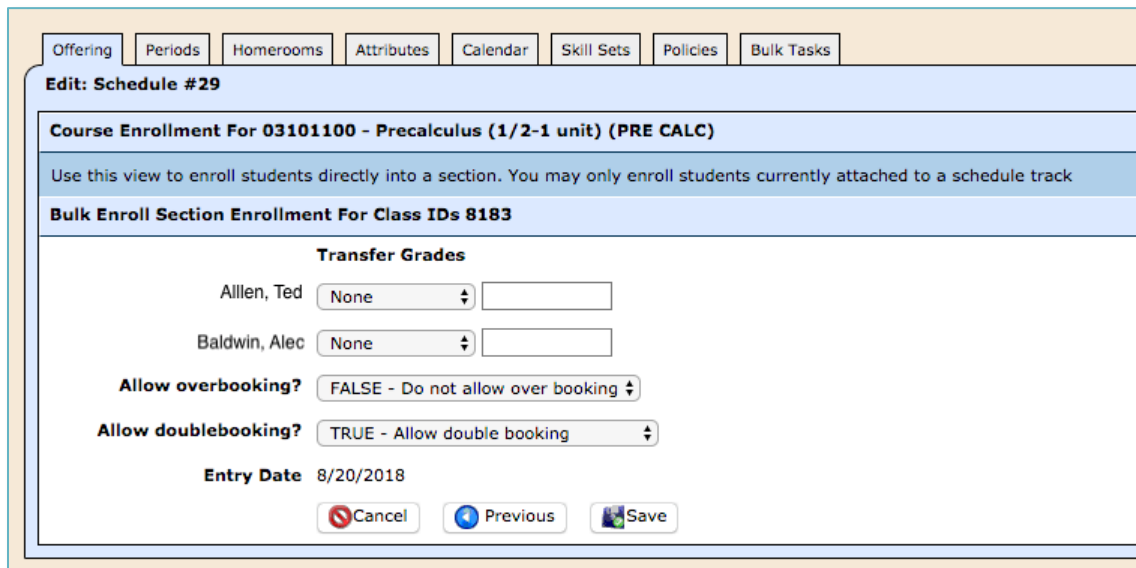


Once you select the students to enroll, click the “Next” button at the bottom of the screen.

For each student, if transferring grades, select the percent from the dropdown. This is the percent of the grade to transfer. The text field is the grade.

Allow overbooking: If false, the student will not be enrolled in the section if the section is full.

Allow doublebooking: If false, the student will not be enrolled if he/she is already enrolled in a course for the same period.

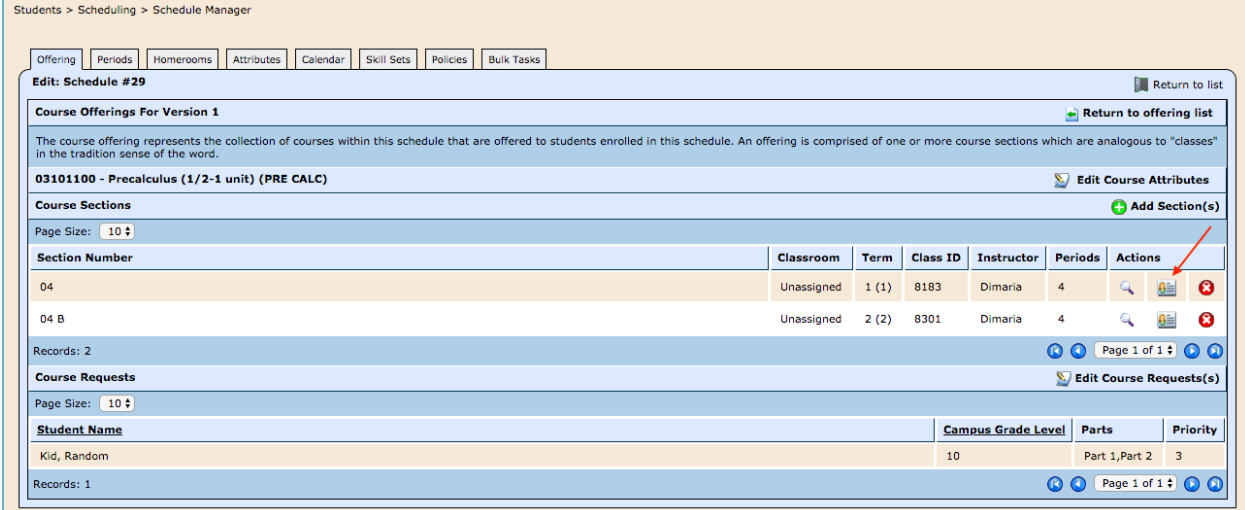


When finished, click “Save”. The next screen will show the results and any errors due to doublebooking or overbooking.



Mass withdraw students to a section (WEB-130)

A new mass withdraw option has been added to the Schedule Manager, within the course offerings, by section. Two new options have been added “Enroll Students” and “Withdraw Students” (see WEB-2027 above for more on enroll)



Students > Scheduling > Schedule Manager

Offering | Periods | Homerooms | Attributes | Calendar | Skill Sets | Policies | Bulk Tasks

Edit: Schedule #29 Return to list

Course Offerings For Version 1 Return to offering list

The course offering represents the collection of courses within this schedule that are offered to students enrolled in this schedule. An offering is comprised of one or more course sections which are analogous to "classes" in the tradition sense of the word.

03101100 - Precalculus (1/2-1 unit) (PRE CALC) Edit Course Attributes

Course Sections Add Section(s)

Page Size: 10

Section Number	Classroom	Term	Class ID	Instructor	Periods	Actions
04	Unassigned	1 (1)	8183	Dimaria	4	
04 B	Unassigned	2 (2)	8301	Dimaria	4	

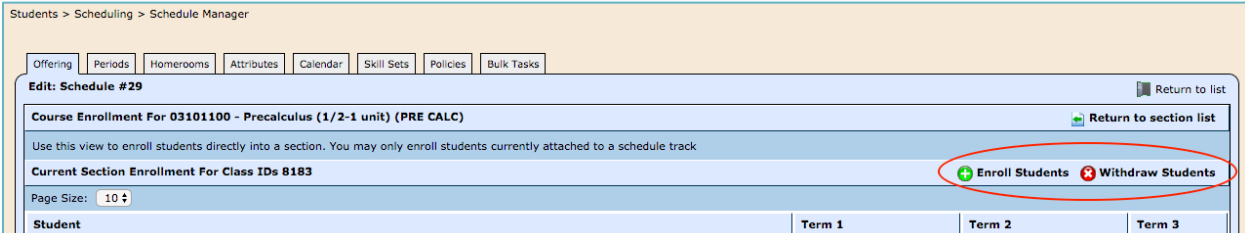
Records: 2 Page 1 of 1

Course Requests Edit Course Requests(s)

Page Size: 10

Student Name	Campus Grade Level	Parts	Priority
Kid, Random	10	Part 1,Part 2	3

Records: 1 Page 1 of 1



Students > Scheduling > Schedule Manager

Offering | Periods | Homerooms | Attributes | Calendar | Skill Sets | Policies | Bulk Tasks

Edit: Schedule #29 Return to list

Course Enrollment For 03101100 - Precalculus (1/2-1 unit) (PRE CALC) Return to section list

Use this view to enroll students directly into a section. You may only enroll students currently attached to a schedule track

Current Section Enrollment For Class IDs 8183 Enroll Students Withdraw Students

Page Size: 10

Student	Term 1	Term 2	Term 3
---------	--------	--------	--------

To mass withdraw, click on the “Withdraw Students” button. The students enrolled in this course section will be shown. Use the filters to select the term and exit date.



Students > Scheduling > Schedule Manager

Offering | Periods | Homerooms | Attributes | Calendar | Skill Sets | Policies | Bulk Tasks

Edit: Schedule #29 Return to list

Course Enrollment For 03101100 - Precalculus (1/2-1 unit) (PRE CALC)

Use this view to enroll students directly into a section. You may only enroll students currently attached to a schedule track

Bulk Withdrawal Section Enrollment For Class IDs 8183

Page Size: 5 | Term: 1 | Exit Date: 8/20/2018

Student	Enrollment
<input type="checkbox"/> Allen, Ted	08/20/2018 - 11/09/2018
<input type="checkbox"/> Baldwin, Alec	08/20/2018 - 11/09/2018
<input type="checkbox"/> Besler, Matt	08/20/2018 - 11/09/2018
<input type="checkbox"/> Dawson, Roger	08/20/2018 - 11/09/2018
<input type="checkbox"/> Denver, John	08/20/2018 - 11/09/2018

Records: 12 Page 1 of 3

Once you select the students to withdraw, click the “Next” button at the bottom of the screen.

Students > Scheduling > Schedule Manager

Offering | Periods | Homerooms | Attributes | Calendar | Skill Sets | Policies | Bulk Tasks

Edit: Schedule #29

Course Enrollment For 03101100 - Precalculus (1/2-1 unit) (PRE CALC)

Use this view to withdraw students directly from a section.

Bulk Withdrawal Section Enrollment For Class IDs 8183

Pass/Fail Indicator

Besler, Matt

Denver, John

Auto-Purge Grades?

Exit Date 8/20/2018

For each student, select the pass/fail indicator from the dropdown.

The system will not perform the withdrawal if the date invalidates gradebook activity. In this event, the grades should be reviewed in gradebook and removed if entered in error, or the withdrawal date for the student(s) should be adjusted to prevent loss of valid grades. Users with Administrative access privileges can use the Auto-Purge Grades field to override this safety measure by selecting True. The field will default to False to prevent accidental loss of data and will only purge if changed to True. Users without this access will not have this field available to use.

When finished, click “Save”. The next screen will show the results and any errors.





Make the applicant key visible in the UI (WEB-2068)

Added the transaction ID (applicant key) visible. This field is only editable for administrators.

Aware Extract needs ability to select ID (WEB-2080)

Added the ability to choose which ID is exported, TSDS UID or Local ID.

Bug Fixes

General Bug Fixes

Authentication – Improper messaging when account does not exist (WEB-2128)

A new message has been added when no log in correlates in websmart to the identification entered on the log in screen.

Authentication – Failure to route properly on authentication errors (WEB-2051)

The user could end up in a login loop if any error when attempting to log in. This has been resolved.

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Financial Bug Fixes

Bulk Import – Benefit election import doesn't respect expiration date (WEB-2105)

The benefit import has been corrected to utilize the expiration date.

Vendors – logic for selected payment terms can cause errors when creating a vendor (WEB-2102)

There was a problem with the control for selecting the payment terms which caused a blank list when creating a vendor. This has been resolved.

Requisition – Create requisition activity rights does not work as expected (WEB-2133)

Removing the create requisition activity right did not implement the desired restricted access. This has been resolved.

Leave Import – negative days ignored (WEB-2139)

There was a problem with the leave import that was ignoring the negative sign. This has been resolved.

Student Bug Fixes

CRDC – Effective Date Data (WEB-2050)

Incorrect data was included in the files. This was fixed and patched out on 4.16.2019.

SOS Returning Student – minor tweaks (WEB-2057, WEB-2067)

Two items were out of sync between the file and the import and the gender was in the wrong column on the extract. These have been fixed.

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Adding offerings to Schedule Manager (WEB-2046)

There was a bug adding offerings to a schedule which put an error message where the course name should be. This has been resolved.

Grade Proof List – Cross campus results (WEB-2022)

The grade proof list was incorrectly including schedules from other campuses. This has been resolved.

DMAC – Dyslexia Coding (WEB-1960)

The DMAC extract was not including the dyslexia coding. This has been resolved.

Schedule Manager – Period Display (WEB-2086)

The defined period was not displayed when drilling into a section in Schedule Manager. This has been resolved.

Schedule Manager – Section Display (WEB-2085)

The second term sections appeared to be duplicating. This has been resolved.

STAAR Score Import – 8th grade reading (WEB-2135)

The STAAR import has been updated to bring in reading scores correctly.

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JDox Improvements

Last modified date is in future (JDox-70)

The last Modify date has been updated to use local time.

District name included in subject line on folder alerts (JDox-71)

The district name has been added to the subject line on all folder alerts.

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