WebSmart 3.4.0.7 Release Notes

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New Features and Improvements

General Improvements

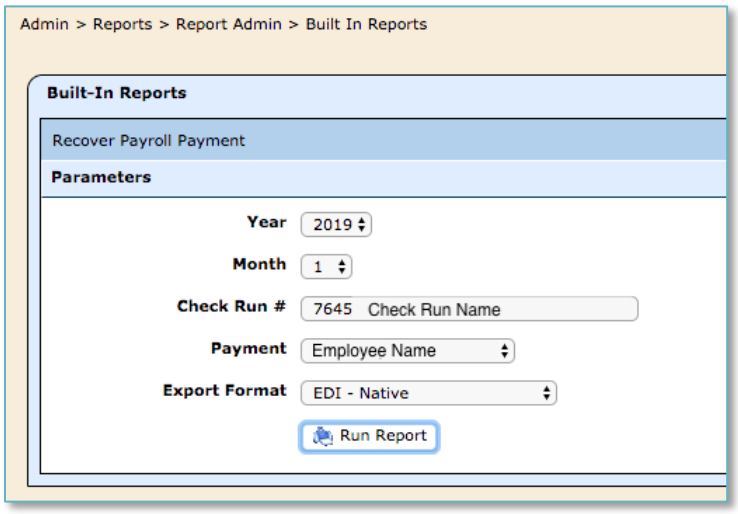
Authentication: Change relation between email and user account (WEB-1957)

If one user has an account in multiple databases, the program did not know which account to associate the email and password with. This has been updated to provide a list of accounts for that email with dedicated links to each one, allowing the user to choose which password they are updating.

Financial Improvements

Create ability to generate a "recovery" NACHA file for invalid deposits (WEB-1926)

A new extract, for administrators only, has been added to create a correction NACHA file if a deposit was voided and reissued as a check. This new report can be found in the Admin, built in reports, called "NACHA – Recover Payroll Payment". The file generated will recover the money from the bank and distribute it back to the proper bank account.



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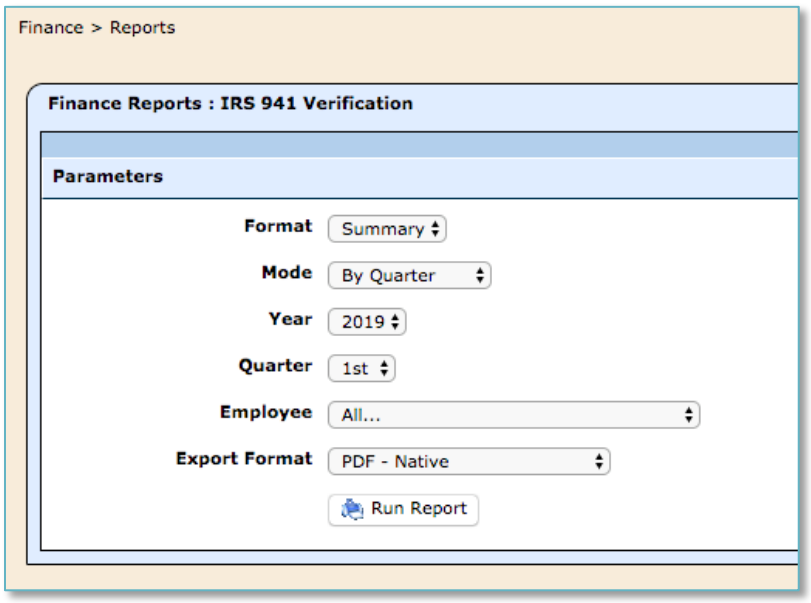
Finance Data extracts for DecisionEd (WEB-1946)

DecisionEd extracts have been added under the Admin module. There are six different extracts and can be run for ALL history, or only for every open and active ledger.

IRS 941 Verification Report – add employee parameter (WEB-1872)

The ability to run the verification report for one employee has been added. The new report setup screen now has an employee drop-down list.



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Expenditures vs Revenue Report: updates to layout (WEB-1869)

The report was updated to include both revenue and expenditure budgets under the appropriation column, date range totals, and year to date columns, so the spreadsheet does not have to be manipulated before working on the revision.

The following changes were made:

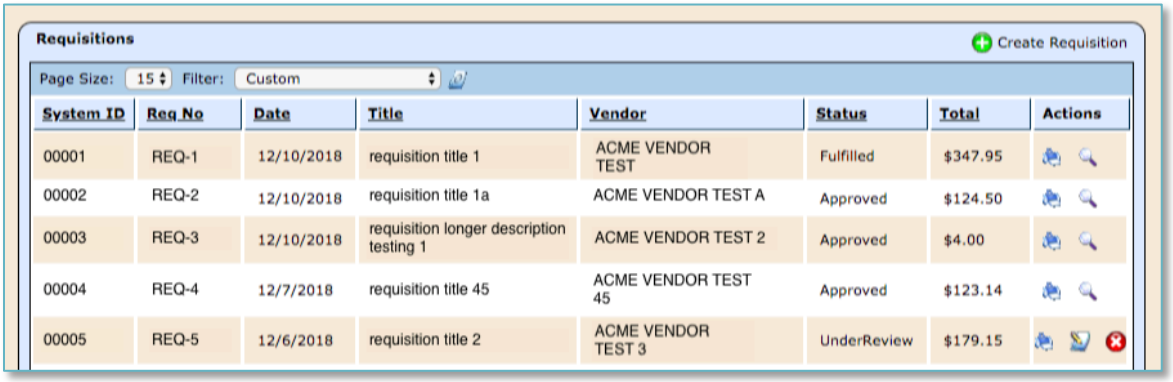
- Appropriation = Appropriation + RevenueForeCasts
- DateRangeTotals = DateRangeTotals + RevDateRangeTotals
- YTDTotal = YTDTotal + RevYTDTotal
- Unencumbered = Unencumbered + Uncollected

The following columns were added, which hold the original values before the modifications above:

- AppropriationWithoutRevenueForeCasts
- DateRangeTotalsWithoutRevDateRangeTotals
- YTDTotalWithoutRevYTDTotal
- UnencumberedWIthoutUncollected

Unable to access documents on an approved requisition (WEB-1848)

Added the ability to view the documents on a requisition that has been fully approved.



System ID	Req No	Date	Title	Vendor	Status	Total	Actions
00001	REQ-1	12/10/2018	requisition title 1	ACME VENDOR TEST	Fulfilled	$347.95	
00002	REQ-2	12/10/2018	requisition title 1a	ACME VENDOR TEST A	Approved	$124.50	
00003	REQ-3	12/10/2018	requisition longer description testing 1	ACME VENDOR TEST 2	Approved	$4.00	
00004	REQ-4	12/7/2018	requisition title 45	ACME VENDOR TEST 45	Approved	$123.14	
00005	REQ-5	12/6/2018	requisition title 2	ACME VENDOR TEST 3	UnderReview	$179.15	

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Create a report to pull journal entry details (WEB-1780)

The old Journal Entry Extract was renamed to Journal Entry Import Extract and a new report has been created using the Journal Entry Extract name. This new report extracts the following fields:

- General Ledger
- Voucher ID
- Reference
- Description
- Ledger Date
- Post Date
- Entry Description
- GL Account Code
- Credit Amount
- Debit Amount

Budget Worksheet: Update to parameters and report (WEB-1868)

The Budget Worksheet parameter "Previous General Ledger" has been updated to default to the previous general ledger. The numeric formatting has also been updated on the report to be consistent as well as column re-ordering to make the report more readable and usable.

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Student Improvements

Lottery/SOS Improvement: Add Transaction ID to file (WEB-1933)

The Transaction ID was added to the application import file in order to map correctly with SOS.

Bulk Task: Add ability to bulk update instructors (WEB-1289)

Added the ability to bulk assign, reassign and remove teachers, assistant teachers, support teachers and classroom aides. A new two-step wizard process allows the user to select the staff member and the class(es) to adjust in the first step. In the second step the desired result is chosen along with the effective date.

For more information on this and detailed instructions, please see the "***Bulk Task Section Instructor***" PDF that was sent with the release notes.

Prevent User from deleting Teacher Gradebook Policy if it has assignments (WEB-1798)

Grades and assignments were detached from the course if the gradebook policy was deleted. The program has been updated to not allow the policy to be deleted when grades are associated with the course.

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Bug Fixes

Financial Bug Fixes

Budget Controls – Changes not persisting (WEB-1937)

Changes to budget controls were not saving properly. This has been resolved.

Credit Amount benefits in batch causing errors (WEB-1900)

Credit benefit adjustments were incorrectly giving an allocation error. This has been resolved.

Error in Payroll Batch allocation (WEB-1886)

There was an error in the allocation logic for food service federal wages paid. This has been corrected and the issue is resolved.

Payroll Check Stub Report generates user script error message (WEB-1873)

If the selected employee did note receive pay during the period, the report generated a script error. This has been resolved, and will now show a "No Data" message for employees with no pay.

CRDC – EXPD Expenditures (WEB-1914)

Extract was referencing payroll fields that were in used in an older file extract. The file extract has been updated to use the current payroll fields.

Make payment not selecting accurately (WEB-1894)

The payment amount was pulling incorrectly. The program has been updated and is now selecting proper bills for payment.

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Receipt – 1099 vendor does not save (WEB-1966)

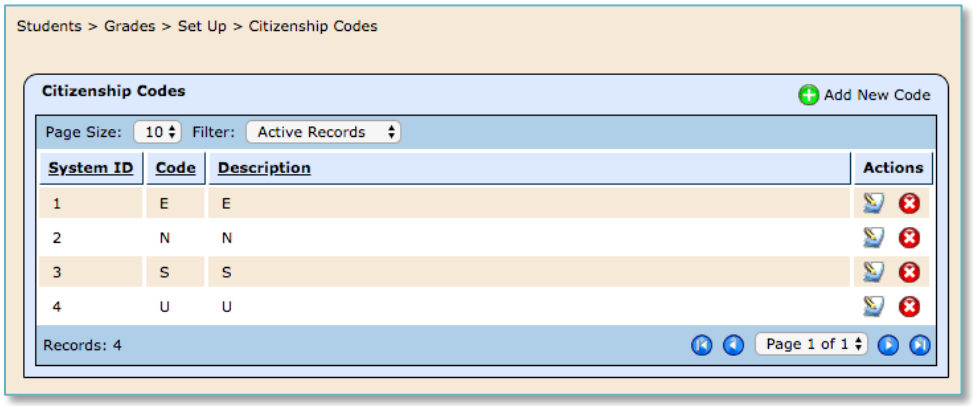
The 1099 vendor was showing, but would disappear when the receipt was saved. This has been resolved and now shows correctly on 1099 reports.

Student Bug Fixes

Replace Cycle Citizenship control with drop-down (WEB-1906)

In order to prevent invalid citizenship codes, the text field has been replaced with a drop-down control. All existing citizenship codes, valid or not, are included in the list. If the user tries to save with an invalid code, they will receive an error.

A new screen to add, edit or delete the codes displayed in the drop-down has been added in the student/grades/setup section



The drop-down has been updated on the following screens:

- Gradebook: Grade, Skill, and Policy tabs
- Student Manager: Class detail within the course schedule
- Schedule Manager: Grading Policy editor

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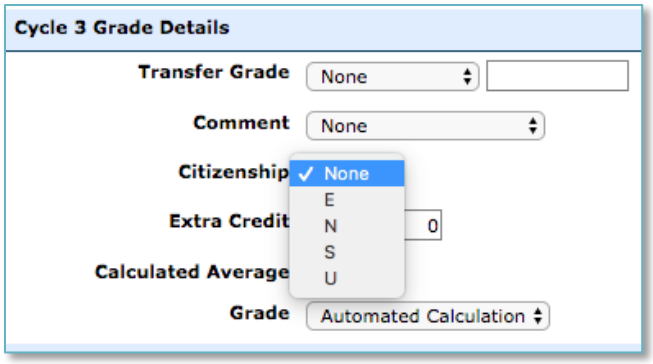
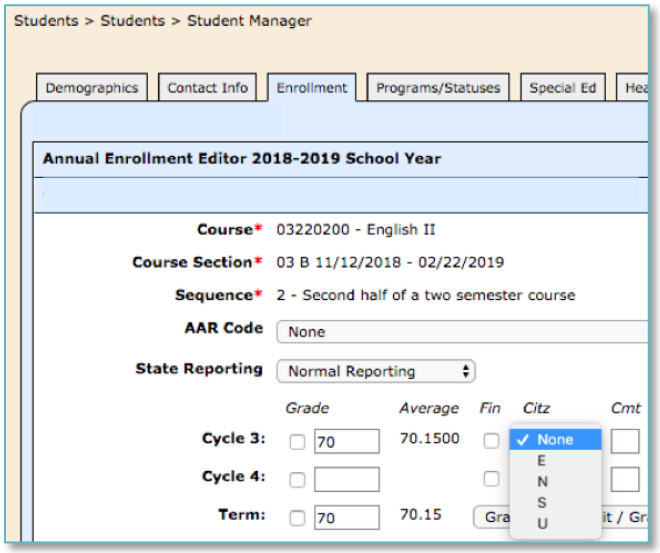
On the grade book details, the drop-down looks like this:



On the course enrollment, course details, the drop-down looks like this:



Gradebook – Object Not Set Error (WEB-1902)

There was an invalid required property on a self-paced course that caused this error. This has been updated and resolved.

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CRDC – COUR-8 has two Algebra I sections, missing Geometry (WEB-1892)

The extract was incorrectly pulling two Algebra I lines instead of one Algebra I and Geometry. This has been resolved, and the extract has been updated.

COUR-8	Classes in Mathematics Courses in High School	Number of High School Geometry Classes
COUR-8	Classes in Mathematics Courses in High School	Number of High School Algebra I Classes
COUR-8	COUR: Courses & Classes	Classes in Mathematics Courses in High School (9-12, UG High School Age) - Algebra II
COUR-8	COUR: Courses & Classes	Classes in Mathematics Courses in High School (9-12, UG High School Age) - Advanced Mathematics
COUR-8	COUR: Courses & Classes	Classes in Mathematics Courses in High School (9-12, UG High School Age) - Calculus

CRDC – Course data counts issue for COUR-6a and 6b (WEB-1885)

The extract was incorrectly calculating course counts when the school operates on a quadmester format. This has been resolved, and the extract has been updated.

Object Reference Error when submitting a gradebook (WEB-1947)

The system was generating an error when submitting the gradebook. This was the caused by a schedule change that moved students to a section that had no grading policy. In certain situations, this is a valid setup, and WebSmart has been updated to recognize that, and only give an error when appropriate.

PET EVENT file not respecting district (WEB-1951)

The file was incorrectly pulling students from a different district within the same client. This has been updated and the issue is resolved.

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