



Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The WEBSMART numbers refer to the issues that were resolved in this release.

To submit an idea for product enhancements/improvements, click [here](#).

Release webinar

Issues marked with two asterisks (**) are included in the Release Webinar AND a technical document. Click the **Play recording** link below to open the webinar. Registration with your name & email address is required, but no password is required.

Improvements

Compliance

- **Local > KPI Viewer:** Charter First Fiscal Rating for 22-23 added waivers for indicators 10, 16 and 21. WSDEV-110
- **Reports > IRS Form: W-2:** Shows * asterisk next to name, in employee dropdown, to show that they have opted out of printed copy and *W2 opt out consent appears on top left of screen. WEBSMART-2548

My Portal

- **Parents/Guardians > Parent Portal:** Increased password Reset authentication code expire time to 30 minutes. WSDEV-112

State / Federal Requirements

- **Federal Income Tax Tables for 2023** WEBSMART-2569
- **Financial Aid Application and Met Dates:** Renamed report "Financial Aid Application" to "Financial Aid Application and Met Dates" and added the pdf output option. Renamed student import definition "Financial Aid Application" to "Financial Aid Application and Met Dates". Added met dates (Speech Met Date, CPR Met Date, and Peace Officer Interaction Instruction Met Date) to definition and report. WEBSMART-2106
- **Students > Reports > Student Demographic Extract:** Seven fields were added to the Student Demographic Extract - HomeLanguageSurveyDate, FinancialAidApplicationCode, FAARrequirementMetDate, TruancyComplaintFiledIndicator, TruancyPreventionMeasureIndicator, ExcessiveUnexcusedAbsenceIndicator and FamilyUnitId. WEBSMART-2108

Students

- **Attendance > Enrollment Programs > FSP Programs:** Removed erroneous editable field appearing on the top left when adding program types. WSDEV-20
- **Reports:**
 - **Bus Assignments Report:** Created new report Bus Riders and modified Bus Assignment report to print for all bus routes. WEBSMART-2440
 - **Parent Portal Access Codes:** The 'Include Withdrawn' parameter has been added and will include withdrawn students to the report when checked. WBSMART-2567



Students (cont'd)

- **Student Comments Report:** Issue with not grouping by student or providing category. Improved this report by changing the sort order to break by student, comment type, category, and date. Also updated the headers to clarify the changes. WEBSMART-2456

Bugs Fixed

Compliance

- **Local > KPI Viewer:** Corrected Indicator 12 if D (interest) and E (principal) equal zero to give passing score of 10. WSDEV-114
- **State > Texas > TSDS:** PEIMS Fall Resubmission error where some salary amounts are doubled has been corrected. WEBSMART-2575

Finance

- **General Ledger > Journal Entries:** Issue of line items missing and error message of date out of range has been corrected. The process is now using the JE date rather than the current date. Also, the Upload File and Cancel buttons were not working which are now fixed. WEBSMART-2171
- **Reports**
 - **Audit Data Feed Report:**
 - Corrected arithmetic overflow error when running this report. WEBSMART-2592
 - Audit Data Feed B7 Data Feed Correction: Updated B7, B8, B10 to use data feed codes. WSDEV-105
 - **Budget Worksheet:** Amounts for Revenue doubling when have same account codes but different names and, issue when in different budget years have been corrected. WEBSMART-2511
 - **Expenditures Report:** Corrected not sorting by object issue. WEBSMART-2503
 - **New Hire Report:** Changed the New Hire Report to use rehire date to report rehired employees. Added the rehire date to the Employment Contracts screen and display the rehire dates(s) on the Staff Manager General HR Attributes screen. WEBSMART-2015
 - **Service Records Report:** Corrected issue to print only staff with contracts within the instructional period when selecting all employees. WEBSMART-2248

Students

- **Student Manager > Discipline:** Restraints Staff Type codes is now using the correct table. WEBSMART-2531
- **Reports:**
 - **Attendance Submission Report:** Corrected issue with Attendance Manager timestamp data not pulling for all sections when posted for a teacher with multiple sections in one period. WEBSMART-2565
 - **SDR Extract:** Now extracting all students between grade levels 3 through 12. WEBSMART-2176

New & Revised Topics in the Online Help

New topics

Finance > General Ledger > Ledger Manager > Journal Entries > Exporting/Importing Journal Entry Line Items

Tech Docs:

Charter First User Guide (updated)

Exporting/Importing JE line items

Revised topics

Updated Version and Copyright