



Harris School Solutions has an issue tracking system, named JIRA, to monitor program enhancements and defects. The WEB numbers refer to the issues in JIRA that were resolved in this release.

To submit an idea for product enhancements/improvements, click [here](#).

## Release webinar

Issues marked with two asterisks (\*\*) are included in the Release Webinar. Click the **Play recording** link below to open the webinar. Registration with your name & email address is required, but no password is required.

**Play recording** (27 min)

## New Features

### Students > Reports

- **\*\* CLI - ECDS Assessment Vendor:** New extract for the CLI Assessment Vendor. WEB-4673
- **\*\* SDR Extract:** New Extract that is used to request test data for students that were tested at a different school but are now enrolled in the school making the request. WEB-4799
- **\*\* RF Attendance review report:** This new Attendance Review report allows users to view attendance for students with Attribution Codes 21-24 by Instructional Period, Cycle, and Campus. This new report is located under Student Reports. WEB-5058
- **\*\* Class ID Reference Extract:** New report for Admins. This new report is a reference report to easily track down sections by the Class ID (used in Compliance) to the course, schedule, sections, staff and students. You will be able to filter by TSDS Submissions with a multi-select box, Campus, and Instructional Period. WEB-4946
- **\*\* Charter First Dashboard:** New Add-on Module - The goal is to provide an in-app dashboard that calculates the Charter First metrics using data already within WebSmart. The intent is to save time and reduce manual entry and calculations using home grown Excel spreadsheets. The new screens will be located under *Compliance > Local* for those who have it. If you are interested in adding Charter First to your WebSmart Suite, contact WebSmart Support; contact details are in the footer below.

## Improvements

### Admin

- **\*\* Facilities > Physical Facility:** Added a new *Facility Type* when creating a new facility called "Child Care" which requires the new field *Child Care Operation Number*. This can be tied to Districts by navigating to **Admin > Districts > Edit a District > Annual Information tab > Edit Year** - a new Child Care Facilities selection box will appear for the 2021 - 2022 school year and onward. **NOTE:** Child Care Operation Number is an 8-digit number which is required by TSDS. Websmart will accept any length of number, but submission will fail if entered wrong. The Child Care Facilities selection box will show all available Child Care facilities and will only highlight those selected. If none are highlighted, then there is no selection made. WEB-4745

Contact Support

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### Admin, continued...

- **\*\* District > Campuses > Edit Campus > Annual Information > General > Edit/Create Annual Information:** Added a new field *PEIMS Reportable Count of Bullying Incidents* and *Peims Reportable Count of Cyber Bullying Incidents* which is entered by the user. The system count will keep track using a check box located in *Students > Student manager > Edit Student > Discipline tab > Incidents*: When selecting code 61 – Bullying, a check box will appear and when checked will mark this incident as Cyber Bullying. **NOTE:** The only value that is reported for PEIMS is the User filled field "Peims Reportable Count" of Bullying & Cyber Bullying Incidents. The system calculated count on the left is to help you with entering the number to be reported for PEIMS. The reason being that the incidents do not always end up with discipline but should still be reported for PEIMS. WEB-4746, WEB-4747, WEB-4774, WEB-5039
- **Security > Users:** As an admin user, editing a user in security and giving them authorization to Manage SPED Enrollments now allows for new Child Find screen to be edited. WEB-5045

### Compliance > Federal

- **W-2 Form:** Updated for the tax year 2021. WEB-5005

### Compliance > State > Texas

- **TSDS**
  - **CDATA tag:** Removed CDATA Tag in the XML files which were causing errors with other data standards that also used the files. WEB-5016
  - **Child Find submission:** Various fixes to the XML file for correct output. WEB-4627
  - **ECDS-PK:**
    - **LocalEducationAgencyExtension:** updated with new element *Child Care Operation Number*. WEB-4743
    - **PK Curricula Code Table:** Updated by removing a few codes and adding: WEB-4827
      - 07 Benchmark Education: Ready to Advance Early Learning Program Texas
      - 08 Benchmark Education: Listos y Adelante Early Learning Texas
      - 09 CLI: CIRCLE Pre-K Curriculum
      - 10 CLI: CIRCLE Pre-K Curriculum: Spanish Edition
      - 11 Children's Literacy Initiative Blueprint for Early Learning
      - 12 EDUSPARK Pre-K System
      - 13 Sistema EDUSPARK Pre-K
      - 14 Frog Street: Pre-K 2020 English
      - 15 Frog Street: Pre-K 2020 Spanish
      - 16 The HighScope Curriculum
      - 17 Kaplan Early Learning Company: Connect4Learning: The Pre-K Curriculum
      - 18 Kaplan Early Learning Company: Connect4Learning: The Pre-K Curriculum (Spanish)
      - 19 Learning Without Tears: Get Set for School Complete Pre-K Program
      - 20 Learning Without Tears: Programa Completo de Prekínder Get Set for School
      - 21 Quaver Pre-K Curriculum
      - 22 The Early Childhood Company: InvestiGator Club
      - 23 The Early Childhood Company: InvestiGator Club Spanish

### Compliance > State > Texas, continued...

- 24 Savvas Learning Company: Three Cheers for Pre-K Essentials Package - Texas Edition
- 25 Savvas Learning Company: Uno, dos, tres Prekinder! Essentials Package - Texas Edition
- 26 Scholastic Inc.: PreK On My Way
- 27 Scholastic Inc.: PreK On My Way en Espanol
- 28 Teaching Strategies LLC: The Creative Curriculum® for Texas
- 29 Teaching Strategies LLC: El Currículo Creativo para Texas
- 30 TPS Publishing Inc.: STEAM Themes: A clear and concise STEAM program for Prekindergarten Teaching - Print
- 31 TPS Publishing Inc.: STEAM Themes: A clear and concise STEAM program for Prekindergarten Teaching - Print with Online
- 32 TPS Publishing Inc.: STEAM Themes: A clear and concise STEAM program for Prekindergarten Teaching - Online
- 33 TPS Publishing Inc.: Live and Learn: A Prekindergarten Program - Print
- 34 TPS Publishing Inc.: Live and Learn: A Prekindergarten Program - Print With Online
- 35 TPS Publishing Inc.: Live and Learn: A Prekindergarten Program - Only Online
- **ECDS-KG:** Updated to meet current standards. WEB-5042
- **ECDS-PK, ECDS-KG, & SELA:** Updated Limited English Proficiency to new TSDS name "Emergent Bilingual". WEB-4748
- **Summer submission:**
  - **RestraintEventExtension:** Updated with missing element. WEB-4758
  - **SchoolExtensionComplex:** Added two new elements: WEB-4746
    - Number of Bullying Incidents
    - Number of Cyber-Bullying Incidents
- **Summer & Extended Year submission:**
  - Reinstating two elements into the BasicReportingPeriodAttendanceExtension: WEB-4825
    - RS Total Eligible Days Present
    - RA Total Eligible Days Present
  - SpecialProgramsReportingPeriodAttendance reinstated all the RS & RA fields: WEB-4826
    - RS/RA-Bilingual/ESL-Funding-Code
    - RS/RA-Total-Elig-Bilingual/ESL-Days-Present
    - RS/RA -Total-Elig-Residential-Facility-Days-Present
    - RS/RA -Total-Elig-Preg-Rel-Svcs-Days-Present
    - RS/RA -Total-Elig-Sp-Ed-Mainstream-Days-Present
    - RS/RA-Eligible-Days-Present-In-Instr-Setting
    - RS/RA-Instructional-Setting-Code
    - RS/RA-Excess-Hours-In-Instructional-Setting
    - RS/RA-Eligible-Days-Present-V1
    - RS/RA-Eligible-Days-Present-V2
    - RS/RA-Eligible-Days-Present-V3

## Finance > Reports

- **Reports**
  - **IRS Form 1099:** Updated the 1099-MISC and 1099-NEC with the changes made by IRS for the Year 2021. WEB-4861, WEB-4919
  - **IRS 1099 Extract:** Updated for the 2021 tax year. WEB-4932
  - **\*\* FSP Staff Salary:** Added new Staff FTE column in the report. WEB-5081
- **Federal Tax Tables:** Updated to meet the increase to FICA Wage Base for 2022. WEB-5052

## My Portal

- **Employee Portal W-2:**
  - Issue resolved in which W-2's were not generating correctly from the employee portal. WEB-5047
  - The Form has been changed to remove "this is NOT an official document and cannot be submitted to the IRS in this format" so that this form can be used. Web-2008

## Students

- **Reports**
  - **DMAC Extract:** Section 504 information is now included in this extract as a column containing True if they have Section 504 enrollment, and False if there is no enrollment of Section 504. WEB-4642
  - **Student Entries and Withdrawals:** Using the Filter for "No Shows" now correctly includes LEP and SPED column information. WEB-4648
  - **P-EBT**
    - updated with more accurate dates. WEB-4990
    - Fixed an issue with duplicate records and missing students for schools participating in CEP. WEB-5014
  - **\*\* Student Detail:** Updated to include Attribution Code for each student in the report. WEB-5058
- **Student Manager**
  - **Programs/Statuses tab:** Removed the Instructional Period dropdown as all the information displayed should reflect the most current year. WEB-5043
- **Gradebook:** Added a new error when closing a calendar cycle that has incorrect data, this error message now displays the student with the error. WEB-5090

## Bugs Fixed

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### Admin

- **District**
  - **Campuses > Annual Information > General:** Fixed a fatal error when attempting to add Annual Information. Also removed some fields that no longer are in use after 2017-2018 when editing instructional period. WEB-4926
  - Removed Bell Schedules screen as this was replaced by the Period Layout screens within Schedule Manager. WEB-4432

### Compliance > State > Texas > TSDS

- **Class Roster Winter:** updated with missing extension for 2021-2022. WEB-4709
- **ECDS-PK:** Updated to meet current standards for the 2021-2022 school year. WEB-4711
- **ECDS-KG**
  - Updated to meet current standards for the 2021-2022 school year. WEB-4712
  - Fixed a problem with the KG Staff file was pulling in some PK teachers. WEB-5025
- **SPPI-14:** Updated to meet current standards for the 2021-2022 school year. WEB-4714
- **Summer submission:** Updated Number of Bullying / Cyber Bullying Incidents to correctly label and distinguish system count apart from PEIMS reportable numbers. WEB-5039
- **RF Tracker:** Fixed a few missing elements for the submission. WEB-4713

### Finance

- **Payroll**
  - When displaying a confirmation pop-up for restoring an object, it said "Delete" and now correctly says "restore". This was in Supportive Data > Tax Status and Pay Schedule > Calendar. WEB-4925
  - Removed a "Null" from beneath title when printing Payroll Journal – Employee Detail from a payroll batch. WEB-4925
- **Banking & Receipts > Receipts:**
  - Fixed an error when attempting to create a receipt with errors would result in the first line item getting a comma appended to it. WEB-4942
  - Added validation to check if the total amount is 0 and no detail lines. WEB-4952
  - **Banking Setup > Check Stock Configs & E-Pay File Types:** Fixed a fatal error when attempting to sort by System ID or Name. WEB-4940
- **Reports**
  - Employee Wages report: Was incorrectly returning nothing when searching for certain parameters, this has been fixed and the report should work as intended. WEB-4973

### Students

- **Reports**
  - **Delinquent Immunization Letter & Immunization Status:** Fixed an issue where students were wrongly marked as delinquent when they met the criteria. WEB-4886
  - **TREx XML:** Dyslexia Risk Code now keeps leading 0's on the report, ex. 01 instead of 1. WEB-4974
  - **Student Attendance History:** Fixed an issue where running the report with Filter set to "Campus/Grade(ADA Only)", was incorrectly including deleted schedule tracks. WEB-5046
  - **FSP Six-Week Report Detail:** Resolved some issues with RF attendance data. WEB-5036
- **Student Manager**
  - **Program/Statures:** Fixed a fatal error when changing the Bilingual status for a pre-enrolled student, instead users will receive a friendly error message. WEB-4947
  - **Special Education:** Removed the Instructional Period dropdown as it does not affect anything on the page and was causing errors. WEB-5043

- **Program/Statuses tab > Other Program Information:** Fixed issue with dyslexia risk code being defaulted to code "01 – Screened and determined not at risk..." when editing other fields on the same page. WEB-4949
- **Health tab:** Removed instructional period dropdown as information in this tab is not year specific. WEB-5060
- **Schedule Manager**
  - **Calendar tab:** Replaced icons to close and open calendars with an unlock and lock icon. WEB-4963
- **Grades**
  - **Report Cards:** Fixed a fatal error received when clicking on a cycle. WEB-5008, WEB-5085
  - **Gradebook:** Fixed problem with new UI look covering the edit, save and cancel icons in the Grades tab. Fixed tab highlight color of the selected tab for all tabs in the software to be more visible to user. WEB-5116

## New & Revised Topics in the Online Help

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### *New topics*

- Compliance > Local
  - Charter First Overview
  - Charter First Anatomy
  - Charter First Reports
  - Charter First Automation

### *Revised topics*

- All Compliance sections are updated with new UI:
  - State
  - Federal
  - Local
  - Compliance Reports
- All General Sections are updated with new UI:
  - My Account > Signatures
  - My Portal
    - Employee Portal Overview
    - Requisitions
    - Reimbursements
  - Admin
    - District
    - Facilities
    - Admin
    - Reports
- Most Finance Sections are updated with new UI:
  - General Ledger
  - Human Resources
  - Payroll
  - Purchasing and AP
    - Purchasing and AP Overview
    - Purchasing
    - Payables
    - Payments